

Periodic Withdrawal Calculation

Current Age	40 Years
Annual Investment	₹ 10,00,000
Payment Period	10 Years
Deferment Period	10 Years
Periodic Withdrawal Interval	2 Years
No of Installments	10
Assumed Return (Accumulation Period)	12.00 %
Assumed Return (Distribution Period)	8.00 %

Periodic Withdrawal Amount Every 2 Years

₹ 25,00,000

Total Periodic Withdrawal Amount

₹ 2,50,00,000

End Value

₹ 18,89,31,262

Accumulation Phase Projected Annual Investment Value

Age	Annual Investment	Fund Value at End of Year
41	₹ 10,00,000	₹ 11,20,000
42	₹ 10,00,000	₹ 23,74,400
43	₹ 10,00,000	₹ 37,79,328
44	₹ 10,00,000	₹ 53,52,847
45	₹ 10,00,000	₹ 71,15,189
46	₹ 10,00,000	₹ 90,89,012
47	₹ 10,00,000	₹ 1,12,99,693
48	₹ 10,00,000	₹ 1,37,75,656
49	₹ 10,00,000	₹ 1,65,48,735
50	₹ 10,00,000	₹ 1,96,54,583

Distribution Phase Projected Periodic Withdrawal & Fund Value

Age	Withdrawal Amount	Fund Value at End of Year
51	₹ 0	₹ 2,20,13,133
52	₹ 0	₹ 2,46,54,709
53	₹ 0	₹ 2,76,13,274
54	₹ 0	₹ 3,09,26,867
55	₹ 0	₹ 3,46,38,091
56	₹ 0	₹ 3,87,94,662
57	₹ 0	₹ 4,34,50,022
58	₹ 0	₹ 4,86,64,024
59	₹ 0	₹ 5,45,03,707
60	₹ 25,00,000	₹ 5,85,44,152
61	₹ 0	₹ 6,32,27,684
62	₹ 25,00,000	₹ 6,57,85,899
63	₹ 0	₹ 7,10,48,771
64	₹ 25,00,000	₹ 7,42,32,673
65	₹ 0	₹ 8,01,71,287
66	₹ 25,00,000	₹ 8,40,84,990
67	₹ 0	₹ 9,08,11,789
68	₹ 25,00,000	₹ 9,55,76,732
69	₹ 0	₹ 10,32,22,870
70	₹ 25,00,000	₹ 10,89,80,700
71	₹ 0	₹ 11,76,99,156
72	₹ 25,00,000	₹ 12,46,15,089
73	₹ 0	₹ 13,45,84,296
74	₹ 25,00,000	₹ 14,28,51,039
75	₹ 0	₹ 15,42,79,122

Distribution Phase Projected Periodic Withdrawal & Fund Value

Age	Withdrawal Amount	Fund Value at End of Year
76	₹ 25,00,000	₹ 16,41,21,452
77	₹ 0	₹ 17,72,51,168
78	₹ 25,00,000	₹ 18,89,31,262

* The above is for illustration purpose only. Report Date : 19/05/2023