

## SIP Ready Reckoner

|                    |          |
|--------------------|----------|
| Monthly SIP Amount | ₹ 40,000 |
|--------------------|----------|

| Future Value of SIP |                    |         |          |          |          |
|---------------------|--------------------|---------|----------|----------|----------|
| Rate of Return      | SIP Period (Years) |         |          |          |          |
|                     | 5                  | 10      | 15       | 20       | 25       |
| 8.00 %              | ₹ 29.37            | ₹ 72.51 | ₹ 135.91 | ₹ 229.06 | ₹ 365.94 |
| 10.00 %             | ₹ 30.87            | ₹ 80.58 | ₹ 160.65 | ₹ 289.59 | ₹ 497.26 |
| 12.00 %             | ₹ 32.44            | ₹ 89.61 | ₹ 190.37 | ₹ 367.94 | ₹ 680.88 |
| (₹ in Lacs)         |                    |         |          |          |          |

\* Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.

## Suggested Schemes For Investment

### EQUITY

| S. No. | Scheme Name                              | Category                      | Past Performance |        |        |        |        |      |       |
|--------|--|-------------------------------|------------------|--------|--------|--------|--------|------|-------|
|        |  |                               | 1 Mth            | 3 Mth  | 6 Mth  | 1 Yr   | 3 Yr   | 5 Yr | 10 Yr |
| 1      | Motilal Oswal Large & Midcap Fund-Reg(G) | Equity - Large & Mid Cap Fund | -2.25%           | -5.70% | -2.22% | 10.16% | 20.43% | N/A  | N/A   |

\*Returns are for lumpsum investments. Returns above 1 yr are annualized. Returns for 1 yr and less are absolute. Performance data is as per the last published/available NAV (Source : Accord Fintech). Any assumption of returns shown in the calculation above should not be construed as indicative/expected returns from any specific mutual fund scheme. Contact us for scheme specific risk. Mutual funds investments are subject to market risk. Please read the offer documents carefully before investing.

Report Date : 14/03/2023