

Goal Planning Calculation For Mr Dummy

Education

Fund Required	₹ 25,00,000
Time Period	15 Years

Assumed Rate of Return

Debt	Hybrid	Equity
6.00 %	8.00 %	12.00 %

Investment Options

Investment Option	Asset Allocation	Amount
Lumpsum Investment	Hybrid - 50.00 % Equity - 50.00 %	₹ 5,98,480
Monthly SIP	Equity - 100.00 %	₹ 5,303
Monthly SIP For 5 Years	Equity - 100.00 %	₹ 10,019
Monthly SIP For 8 Years	Equity - 100.00 %	₹ 7,270
Monthly SIP For 10 Years	Equity - 100.00 %	₹ 6,392
Lumpsum + Monthly SIP		
Lumpsum Investment	Hybrid - 100.00 %	₹ 4,88,037
Monthly SIP	Equity - 100.00 %	₹ 2,000

* Mutual fund investments are subject to market risks, read all scheme related documents carefully.

* Returns are not guaranteed. The above is for illustration purpose only.

Marriage

Fund Required	₹ 25,00,000
Time Period	10 Years

Assumed Rate of Return

Debt	Hybrid	Equity
6.00 %	8.00 %	10.00 %

Investment Options

Investment Option	Asset Allocation	Amount
Lumpsum Investment	Hybrid - 100.00 %	₹ 11,57,984
Monthly SIP	Equity - 100.00 %	₹ 12,509
Monthly SIP For 5 Years	Hybrid - 100.00 %	₹ 23,325
Monthly SIP For 6 Years	Hybrid - 100.00 %	₹ 20,146
Monthly SIP For 7 Years	Hybrid - 100.00 %	₹ 17,888

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