

Future Value of Limited Period SIP Proposal For Mr Dummy

Monthly SIP Amount	₹ 50,000
SIP Period	20 Years
Deferment Period	10 Years

Total Investment

₹ 1,20,00,000

Expected Future Value

Scenario 1 @ 12.00 %	Scenario 2 @ 10.00 %
₹ 14,28,46,866	₹ 9,38,91,756

* Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.

Year-Wise Projected Value

Year	Monthly Investment	Annual Investment	Year End Value Scenario 1 @ 12.00 %	Year End Value Scenario 2 @ 10.00 %
1	₹ 50,000	₹ 6,00,000	₹ 6,38,325	₹ 6,32,027
2	₹ 50,000	₹ 6,00,000	₹ 13,53,249	₹ 13,27,256
3	₹ 50,000	₹ 6,00,000	₹ 21,53,964	₹ 20,92,009
4	₹ 50,000	₹ 6,00,000	₹ 30,50,764	₹ 29,33,237
5	₹ 50,000	₹ 6,00,000	₹ 40,55,181	₹ 38,58,587
6	₹ 50,000	₹ 6,00,000	₹ 51,80,127	₹ 48,76,473
7	₹ 50,000	₹ 6,00,000	₹ 64,40,067	₹ 59,96,147
8	₹ 50,000	₹ 6,00,000	₹ 78,51,200	₹ 72,27,788
9	₹ 50,000	₹ 6,00,000	₹ 94,31,669	₹ 85,82,594
10	₹ 50,000	₹ 6,00,000	₹ 1,12,01,794	₹ 1,00,72,880
11	₹ 50,000	₹ 6,00,000	₹ 1,31,84,335	₹ 1,17,12,195
12	₹ 50,000	₹ 6,00,000	₹ 1,54,04,780	₹ 1,35,15,441
13	₹ 50,000	₹ 6,00,000	₹ 1,78,91,678	₹ 1,54,99,012
14	₹ 50,000	₹ 6,00,000	₹ 2,06,77,005	₹ 1,76,80,940
15	₹ 50,000	₹ 6,00,000	₹ 2,37,96,570	₹ 2,00,81,061
16	₹ 50,000	₹ 6,00,000	₹ 2,72,90,483	₹ 2,27,21,194
17	₹ 50,000	₹ 6,00,000	₹ 3,12,03,666	₹ 2,56,25,340
18	₹ 50,000	₹ 6,00,000	₹ 3,55,86,431	₹ 2,88,19,901
19	₹ 50,000	₹ 6,00,000	₹ 4,04,95,128	₹ 3,23,33,918
20	₹ 50,000	₹ 6,00,000	₹ 4,59,92,868	₹ 3,61,99,336
21	--	--	₹ 5,15,12,012	₹ 3,98,19,270
22	--	--	₹ 5,76,93,453	₹ 4,38,01,197
23	--	--	₹ 6,46,16,668	₹ 4,81,81,317
24	--	--	₹ 7,23,70,668	₹ 5,29,99,448
25	--	--	₹ 8,10,55,148	₹ 5,82,99,393

Year	Monthly Investment	Annual Investment	Year End Value Scenario 1 @ 12.00 %	Year End Value Scenario 2 @ 10.00 %
26	--	--	₹ 9,07,81,766	₹ 6,41,29,333
27	--	--	₹ 10,16,75,578	₹ 7,05,42,266
28	--	--	₹ 11,38,76,647	₹ 7,75,96,492
29	--	--	₹ 12,75,41,845	₹ 8,53,56,142
30	--	--	₹ 14,28,46,866	₹ 9,38,91,756

*The above chart is approximate and for illustration purpose only

Suggested Schemes For Investment

EQUITY									
S. No.	Scheme Name	Category	Past Performance						
			1 Mth	3 Mth	6 Mth	1 Yr	3 Yr	5 Yr	10 Yr
1	SBI Banking & Financial Services Fund-Reg(G)	Equity - Sectoral Fund - Banks & Financial Services	10.50%	-1.83%	-5.31%	14.65%	11.45%	13.66%	N/A
2	HDFC Mid-Cap Opportunities Fund(G)	Equity - Mid Cap Fund	7.16%	-1.83%	-2.28%	28.89%	19.08%	13.16%	19.06%

*The above returns are for lumpsum performance. Returns over 1 year are annualized. Returns shown for 1 year and below are absolute. Past performance is a not a guarantee of future returns. Performance data is as per last published/available NAV. Source : Accord Fintech. Mutual funds investments are subject to market risk. Please read the offer documents carefully before investing.

Report Date : 14/04/2022