

SIP Proposal For Mr Rahul Bansal

Monthly SIP Amount	₹ 10,000
SIP Period	20 Years
Step-Up % Every Year	5.00 %

Total Investment

Normal SIP	Step-Up SIP
₹ 24,00,000	₹ 39,67,914

Expected Future Value

Mode	Scenario 1 @ 12.00 %	Scenario 2 @ 15.00 %
Normal SIP	₹ 91,98,574	₹ 1,32,70,734
Step-Up SIP	₹ 1,27,53,723	₹ 1,77,64,389

* Mutual fund investments are subject to marker risks, read all scheme related documents carefully.

* Returns are not guaranteed. The above is for illustration purpose only.

Normal SIP Year-Wise Projectd Value

Year	Monthly Investment	Annual Investment	Year End Value Scenario 1 @ 12.00 %	Year End Value Scenario 2 @ 15.00 %
1	₹ 10,000	₹ 1,20,000	₹ 1,27,665	₹ 1,29,542
2	₹ 10,000	₹ 1,20,000	₹ 2,70,650	₹ 2,78,515
3	₹ 10,000	₹ 1,20,000	₹ 4,30,793	₹ 4,49,834
4	₹ 10,000	₹ 1,20,000	₹ 6,10,153	₹ 6,46,851
5	₹ 10,000	₹ 1,20,000	₹ 8,11,036	₹ 8,73,421
6	₹ 10,000	₹ 1,20,000	₹ 10,36,025	₹ 11,33,976
7	₹ 10,000	₹ 1,20,000	₹ 12,88,013	₹ 14,33,614
8	₹ 10,000	₹ 1,20,000	₹ 15,70,240	₹ 17,78,198
9	₹ 10,000	₹ 1,20,000	₹ 18,86,334	₹ 21,74,470
10	₹ 10,000	₹ 1,20,000	₹ 22,40,359	₹ 26,30,182
11	₹ 10,000	₹ 1,20,000	₹ 26,36,867	₹ 31,54,251
12	₹ 10,000	₹ 1,20,000	₹ 30,80,956	₹ 37,56,931
13	₹ 10,000	₹ 1,20,000	₹ 35,78,336	₹ 44,50,012
14	₹ 10,000	₹ 1,20,000	₹ 41,35,401	₹ 52,47,056
15	₹ 10,000	₹ 1,20,000	₹ 47,59,314	₹ 61,63,656
16	₹ 10,000	₹ 1,20,000	₹ 54,58,097	₹ 72,17,746
17	₹ 10,000	₹ 1,20,000	₹ 62,40,733	₹ 84,29,950
18	₹ 10,000	₹ 1,20,000	₹ 71,17,286	₹ 98,23,984
19	₹ 10,000	₹ 1,20,000	₹ 80,99,026	₹ 1,14,27,124
20	₹ 10,000	₹ 1,20,000	₹ 91,98,574	₹ 1,32,70,734

*The above chart is approximate and for illustration purpose only

Step - Up SIP Year-Wise Projectd Value

Year	Monthly Investment	Annual Investment	Year End Value Scenario 1 @ 12.00 %	Year End Value Scenario 2 @ 15.00 %
1	₹ 10,000	₹ 1,20,000	₹ 1,27,665	₹ 1,29,542
2	₹ 10,500	₹ 1,26,000	₹ 2,77,033	₹ 2,84,992
3	₹ 11,025	₹ 1,32,300	₹ 4,51,028	₹ 4,70,561
4	₹ 11,576	₹ 1,38,915	₹ 6,52,939	₹ 6,91,106
5	₹ 12,155	₹ 1,45,861	₹ 8,86,469	₹ 9,52,231
6	₹ 12,763	₹ 1,53,154	₹ 11,55,782	₹ 12,60,397
7	₹ 13,401	₹ 1,60,811	₹ 14,65,559	₹ 16,23,055
8	₹ 14,071	₹ 1,68,852	₹ 18,21,064	₹ 20,48,792
9	₹ 14,775	₹ 1,77,295	₹ 22,28,211	₹ 25,47,503
10	₹ 15,513	₹ 1,86,159	₹ 26,93,646	₹ 31,30,591
11	₹ 16,289	₹ 1,95,467	₹ 32,24,837	₹ 38,11,190
12	₹ 17,103	₹ 2,05,241	₹ 38,30,168	₹ 46,04,429
13	₹ 17,959	₹ 2,15,503	₹ 45,19,056	₹ 55,27,731
14	₹ 18,856	₹ 2,26,278	₹ 53,02,074	₹ 66,01,162
15	₹ 19,799	₹ 2,37,592	₹ 61,91,091	₹ 78,47,820
16	₹ 20,789	₹ 2,49,471	₹ 71,99,428	₹ 92,94,301
17	₹ 21,829	₹ 2,61,945	₹ 83,42,036	₹ 1,09,71,220
18	₹ 22,920	₹ 2,75,042	₹ 96,35,690	₹ 1,29,13,816
19	₹ 24,066	₹ 2,88,794	₹ 1,10,99,214	₹ 1,51,62,646
20	₹ 25,270	₹ 3,03,234	₹ 1,27,53,723	₹ 1,77,64,389

*The above chart is approximate and for illustration purpose only

Suggested Schemes For Investment

EQUITY

S. No.	Scheme Name	Category	Past Performance						
			7 Day	1 Mth	3 Mth	6 Mth	1 Yr	3 Yr	5 Yr
1	ICICI Pru Midcap Fund(G)	Equity - Mid Cap Fund	-2.94%	7.58%	-30.19%	-24.13%	-27.84%	-8.34%	0.85%
2	Nippon India Vision Fund(G)	Equity - Large & Mid Cap Fund	-1.45%	5.85%	-26.08%	-21.01%	-23.85%	-6.56%	-1.11%
3	SBI Large & Midcap Fund-Reg(G)	Equity - Large & Mid Cap Fund	-1.30%	7.15%	-25.86%	-18.79%	-20.22%	-2.02%	3.73%

*Returns over 1 year are annualized. Returns shown for 1 year and below are absolute. Past performance is a not a guarantee of future returns. Report Date : 03/06/2020. Performance data is as per last published NAV and AUM is as per last published month-end data. Source : Accord Fintech. Mutual funds investments are subject to market risk. Please read the offer documents carefully before investing.

MASTERSTROKE