

Child Education / Marriage Planning

Purpose

Most investors are interested in doing investments to fund their children's education/marriage expense in future. This calculator helps you know how much SIP or lumpsum will be required to achieve the desired target value.

Currently, there is provision for a single year cash flow requirement

This calculator finds out how much monthly SIP amount is required to achieve target amount for Children Education / Marriage Expenses planning. Fund requirement amount / current investment amount should be between Rs.100/- to Rs.999 crores. Age of child range should be between 1-21 years. Expected returns and inflation range should be between 0.10% - 18.00%.

Child Name	<input type="text"/>
Child Age	<input type="text"/> Yrs
Fund Requirement Purpose	<input type="radio"/> Education <input type="radio"/> Marriage <input checked="" type="radio"/> Investment
Fund Required Age	<input type="text"/> Yrs
Fund Required Amount	<input type="text"/> ₹
Current Market Value of Investment	<input type="text"/> ₹
Expected inflation rate	<input type="text"/> %
Assumed Rate of Return (Current Investment)	<input type="text"/> %
Assumed Rate of Return (Fresh Investment):	<input type="text"/>
Scenario 1	<input type="text"/> %
Scenario 2 (Optional)	<input type="text"/> %
<input type="checkbox"/> Add Client Name	<input type="text"/>
<input type="checkbox"/> Add Suggested schemes for investment	

Enter the name of the child.

Enter the current age of the child.

The age of the child at which the funds would be needed.

The cost of the goal in today's value.

The current investment corpus the client has already acquired/allocated towards this goal. It could be zero also.

The rate at which the costs would increase.

Assumed rate of return on the existing investment corpus the client has allocated towards this goal.

Assumed rate of return on the new investments made that you propose