

Review of Existing Investment

Mr A is an Investor who wants to review his existing investments in Mutual Funds like ICICI Bluechip Fund, Quant Midcap Fund, and PGIM Smallcap Fund. He wants the recent performance of the funds mentioned above.

Review of Investments

Mutual Fund

Asset Class	Category	Scheme	Performance				
			6 Month	1 Year	3 Year	5 Year	10 Year
Equity	Equity - Large Cap Fund	ICICI Pru Bluechip Fund(G)	20.09	44.52	20.21	21.81	15.52
Equity - Large Cap Fund			21.23	40.4	15.84	18.93	13.87

Asset Class	Category	Scheme	Performance				
			6 Month	1 Year	3 Year	5 Year	10 Year
Equity	Equity - Mid Cap Fund	Quant Mid Cap Fund(G)	18.72	50.61	29.41	36.07	20.2
Equity - Mid Cap Fund			29.74	51.65	23.9	28.08	18.78

Asset Class	Category	Scheme	Performance				
			6 Month	1 Year	3 Year	5 Year	10 Year
Equity	Equity - Small cap Fund	PGIM India Small Cap Fund-Reg(G)	27.79	38.58	16.3	0	0
Equity - Small cap Fund			30.12	47.59	24.69	32.27	20.01

*Mutual Fund investments are subject to market risk, read all scheme related document carefully.