

Lumpsum Investment Goal Planning Ready Reckoner Calculator Case Study PDF

Mr Yogoraj Singh has a dream of achieving a corpus of Rs 1 crore. He does not have a fixed objective or a timeline in mind. He is willing to invest a lumpsum amount for the same. You, as his Mutual Fund Distributor, showcase him the investment required for various time periods and assumed rates of return.

Lumpsum Investment Goal Planning Ready Reckoner For Mr Yogoraj Singh

Target Amount	₹ 1,00,00,000
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Lumpsum Investment Required					
Rate of Return	Investment Period (Years)				
	5	10	15	20	25
10.00 %	₹ 62.09	₹ 38.55	₹ 23.94	₹ 14.86	₹ 9.23
12.00 %	₹ 56.74	₹ 32.20	₹ 18.27	₹ 10.37	₹ 5.88
15.00 %	₹ 49.72	₹ 24.72	₹ 12.29	₹ 6.11	₹ 3.04
(₹ in Lacs)					

* Mutual fund investments are subject to marker risks, read all scheme related documents carefully.

* Returns are not guaranteed. The above is for illustration purpose only.