

## Future Value of Step-Up SIP Calculator Case Study PDF

Vijay Gurnanini wants to start a SIP of Rs 10,000 and increase the same every year by 10% for next 20 years. He wants to know what the investment value will be after 20 years assuming different rate of returns.

### Step-Up SIP Proposal For Vijay Gurnanini

Monthly SIP Amount	₹ 10,000
Step-Up % Every Year	10.00 %
SIP Period	20 Years

### Total Investment

<b>₹ 68,73,000</b>
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### Expected Future Value

Scenario 1 @ 12.00 %	Scenario 2 @ 15.00 %
<b>₹ 1,86,31,383</b>	<b>₹ 2,49,73,181</b>

\* Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.

Year-Wise Projected Value				
Year	Monthly Investment	Annual Investment	Year End Value Scenario 1 @ 12.00 %	Year End Value Scenario 2 @ 15.00 %
1	₹ 10,000	₹ 1,20,000	₹ 1,27,665	₹ 1,29,542
2	₹ 11,000	₹ 1,32,000	₹ 2,83,416	₹ 2,91,469
3	₹ 12,100	₹ 1,45,200	₹ 4,71,901	₹ 4,91,935
4	₹ 13,310	₹ 1,59,720	₹ 6,98,451	₹ 7,38,146
5	₹ 14,641	₹ 1,75,692	₹ 9,69,179	₹ 10,38,530
6	₹ 16,105	₹ 1,93,261	₹ 12,91,087	₹ 14,02,938
7	₹ 17,716	₹ 2,12,587	₹ 16,72,183	₹ 18,42,870
8	₹ 19,487	₹ 2,33,846	₹ 21,21,628	₹ 23,71,741
9	₹ 21,436	₹ 2,57,231	₹ 26,49,885	₹ 30,05,187
10	₹ 23,579	₹ 2,82,954	₹ 32,68,898	₹ 37,61,418
11	₹ 25,937	₹ 3,11,249	₹ 39,92,296	₹ 46,61,629
12	₹ 28,531	₹ 3,42,374	₹ 48,35,615	₹ 57,30,471
13	₹ 31,384	₹ 3,76,611	₹ 58,16,556	₹ 69,96,600
14	₹ 34,523	₹ 4,14,273	₹ 69,55,277	₹ 84,93,303
15	₹ 37,975	₹ 4,55,700	₹ 82,74,718	₹ 1,02,59,234
16	₹ 41,772	₹ 5,01,270	₹ 98,00,972	₹ 1,23,39,247
17	₹ 45,950	₹ 5,51,397	₹ 1,15,63,706	₹ 1,47,85,376
18	₹ 50,545	₹ 6,06,536	₹ 1,35,96,630	₹ 1,76,57,948
19	₹ 55,599	₹ 6,67,190	₹ 1,59,38,032	₹ 2,10,26,882
20	₹ 61,159	₹ 7,33,909	₹ 1,86,31,383	₹ 2,49,73,181

\*The above chart is approximate and for illustration purpose only