

Future Value of Lump sum Investment Calculator Case Study PDF

Gyanbant Sinha wants to invest a lumpsum amount of Rs. 5 lakhs from his maturing FD for the next 10 years in Multicap Mutual Fund. He wants to know the expected maturity value under different assumptions.

Lumpsum Investment Proposal For Gyanbant Sinha

Initial Investment	₹ 5,00,000	
Time Period	10 Years	
Assumed Rate of Return	Scenario 1	15.00 %
	Scenario 2	12.00 %

Expected Future Value

Scenario 1 @ 15.00 %	Scenario 2 @ 12.00 %
₹ 20,22,779	₹ 15,52,924

* Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.

Projected Annual Investment Value			
Year	Annual Investment	Year End Value @ 15.00 %	Year End Value @ 12.00 %
1	₹ 5,00,000	₹ 5,75,000	₹ 5,60,000
2	--	₹ 6,61,250	₹ 6,27,200
3	--	₹ 7,60,438	₹ 7,02,464
4	--	₹ 8,74,503	₹ 7,86,760
5	--	₹ 10,05,679	₹ 8,81,171
6	--	₹ 11,56,530	₹ 9,86,911
7	--	₹ 13,30,010	₹ 11,05,341
8	--	₹ 15,29,511	₹ 12,37,982
9	--	₹ 17,58,938	₹ 13,86,539
10	--	₹ 20,22,779	₹ 15,52,924

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