

## Future Value of Limited Period SIP Calculator Case Study PDF

Mayukh Patel wants to start an SIP in an equity fund of Rs, 5000/- for five years. After that he will hold the same for another 10 years. He wants to know how much corpus will be accumulated after 15 years if the scheme provides 12% or 15% respectively?

### Future Value of Limited Period SIP Proposal For Mayukh Patel

Monthly SIP Amount	₹ 5,000
SIP Period	5 Years
Deferment Period	10 Years

#### Total Investment

₹ 3,00,000
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#### Expected Future Value

Scenario 1 @ 12.00 %	Scenario 2 @ 15.00 %
₹ 12,59,478	₹ 17,66,737

\* Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.

Year-Wise Projected Value				
Year	Monthly Investment	Annual Investment	Year End Value Scenario 1 @ 12.00 %	Year End Value Scenario 2 @ 15.00 %
1	₹ 5,000	₹ 60,000	₹ 63,832	₹ 64,771
2	₹ 5,000	₹ 60,000	₹ 1,35,325	₹ 1,39,258
3	₹ 5,000	₹ 60,000	₹ 2,15,396	₹ 2,24,917
4	₹ 5,000	₹ 60,000	₹ 3,05,076	₹ 3,23,426
5	₹ 5,000	₹ 60,000	₹ 4,05,518	₹ 4,36,710
6	--	--	₹ 4,54,180	₹ 5,02,217
7	--	--	₹ 5,08,682	₹ 5,77,549
8	--	--	₹ 5,69,724	₹ 6,64,182
9	--	--	₹ 6,38,091	₹ 7,63,809
10	--	--	₹ 7,14,661	₹ 8,78,381
11	--	--	₹ 8,00,421	₹ 10,10,138
12	--	--	₹ 8,96,471	₹ 11,61,658
13	--	--	₹ 10,04,048	₹ 13,35,907
14	--	--	₹ 11,24,534	₹ 15,36,293
15	--	--	₹ 12,59,478	₹ 17,66,737

\*The above chart is approximate and for illustration purpose only